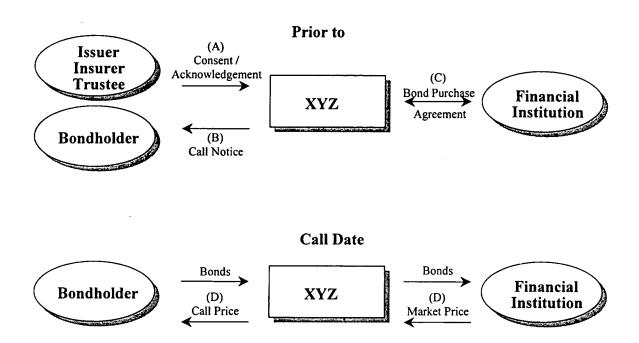
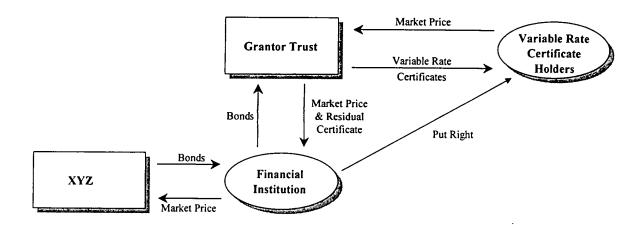
File. |
-Exhibit I

Amendment, Purchase and Sale of Bonds



Fi6. 2 Exhibit II-Trust Structure



Fib.3
Exhibit III

Total Return Distribution

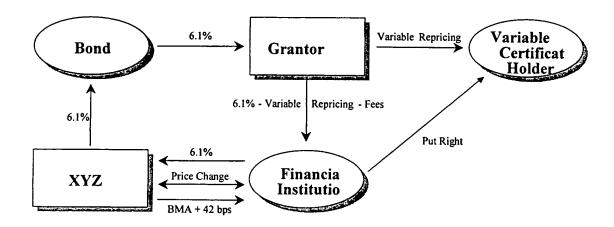


FIG. 4 Exhibit IV

Cash Flow Hedge

